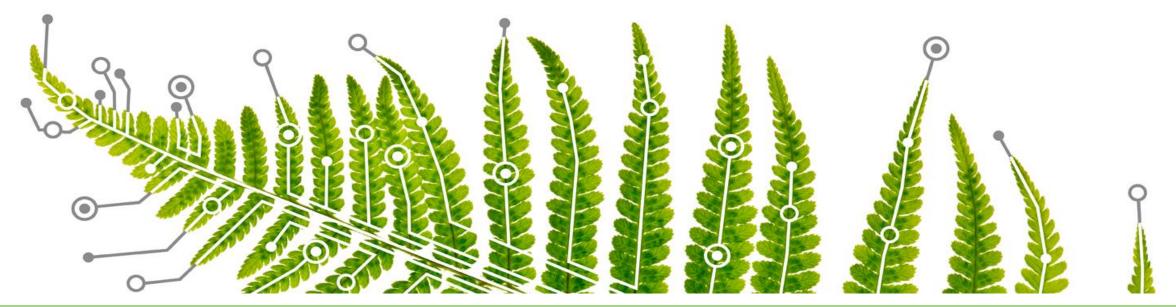
An Introduction to Synthetic Biology –



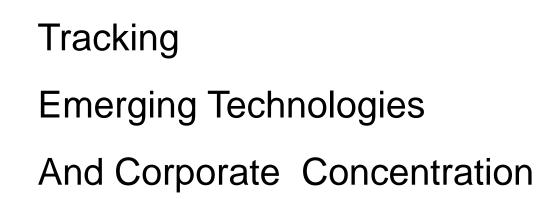
Jim Thomas – ETC Group www.etcgroup.org

etc ^{monitoring power} tracking technology strengthening diversity GROUP

"Technology Watchdog"









...on behalf of marginalised people.

The New Biomassters

Synthetic Biology and the Next Assault on Biodiversity and Livelihoods

etc





An Introduction to Synthetic Biology

January 2007

etc

What is SYNTHETIC BIOLOGY? Engineering Life

The of

Constant States

The Principles for the Oversight of Synthetic Biology



Synthetic Biology, Biodiversity & Farmers



Case studies exploring the impact of synthetic biology on natural products, livelihoods and sustainable use of biodiversity

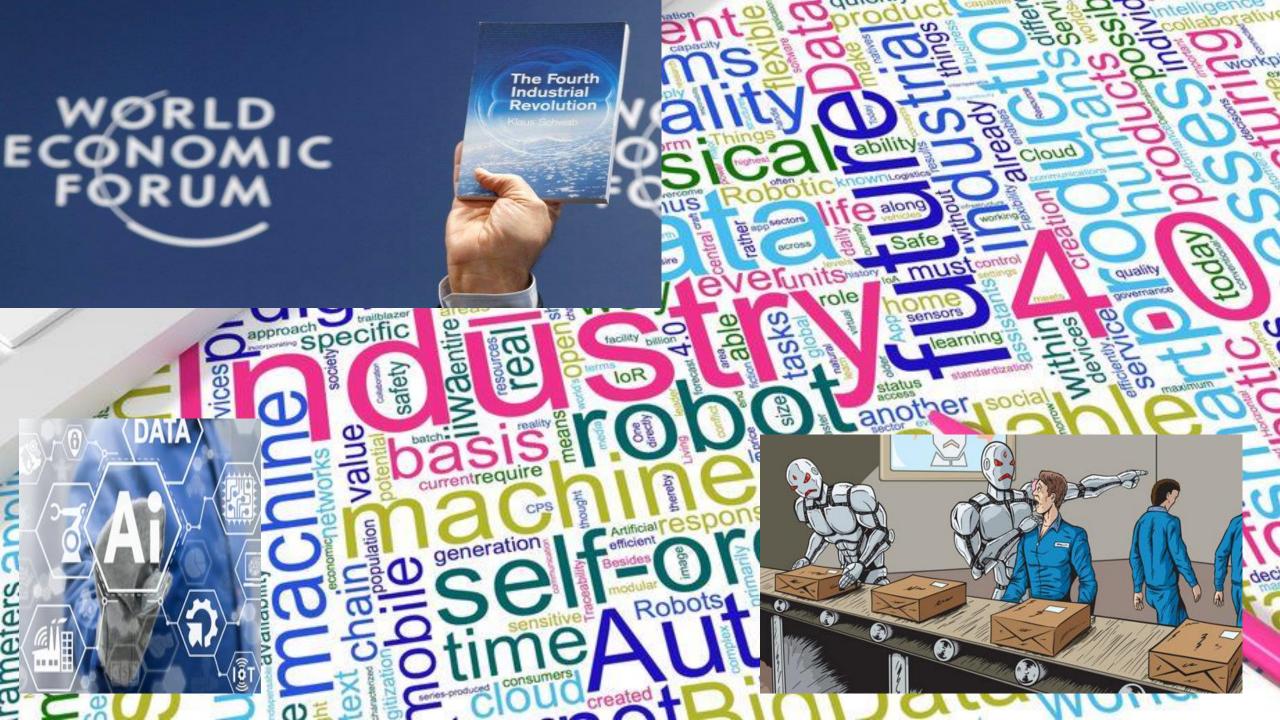








SUSTAINABLE GOALS DEVELOPMENT GOALS TO TRANSFORM OUR WORLD



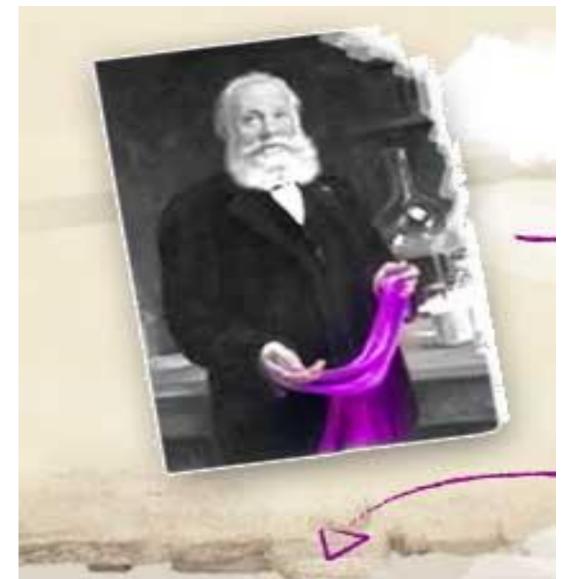


What does 4th Industrial Revolution mean for Natural Products?





Historical Snapshot 1



160 years of 'Syn Bots'

June 1857 - William Henry Perkin builds factory to manufacture synthetic mauvine.











160 years of 'Syn Bots'









Synthetic Indigo (Bayer) - 1897

Bengal Famine – 1943





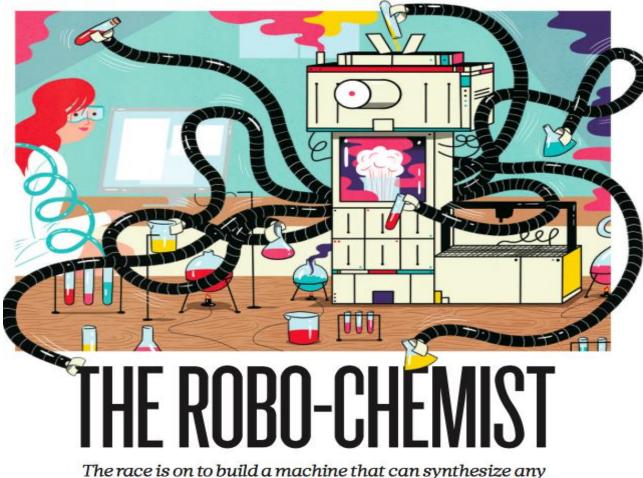






Computer Assisted Organic Synthesis (CAOS),

NEWS FEATURE

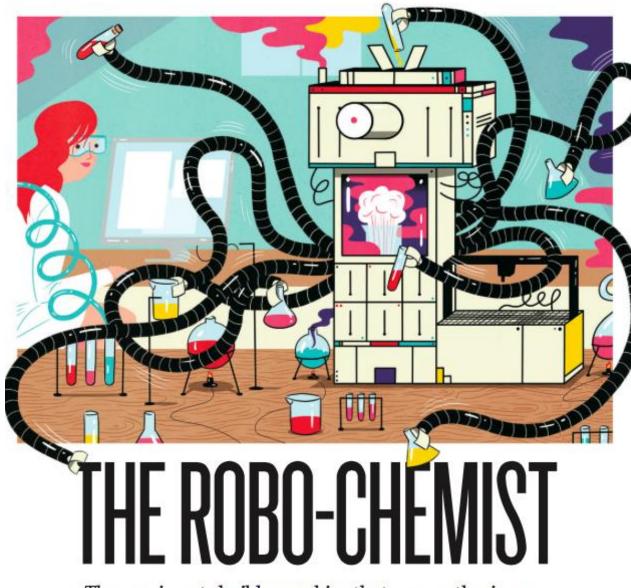


The race is on to build a machine that can synthesize any organic compound. It could transform chemistry. "A SYNTHESIS MACHINE COULD MAKE ANY OF A BILLION DEFINED SMALL MOLECULES ON DEMAND."

"A growing band of chemists is now trying to free the field from its artisanal roots by creating a device with the ability to fabricate any organic molecule automatically ...

... Such a device could thus offer an astonishing diversity of compounds for investigation by researchers developing drugs, agrochemicals or materials. "

BY MARK PEPLOW



The race is on to build a machine that can synthesize any organic compound. It could transform chemistry.

- a collaboration of more than 450 researchers and 60 companies

"In 20-40 years, scientists will be able to deliver any desired molecule within a timeframe useful to the end-user, using safe, economically viable and sustainable processes. "

> Chematica

Big Data screening of huge chemical databases. Works out cheaper more efficient routes to synthesis "In 5 seconds we can screen 2 billion possible synthetic routes," - Bartosz Grzybowski, Northwestern University in Evanston, Illinois . What if the "Synthesis machine" was actually a living organism?

0

Lab of Evolva SA Switzerland

-

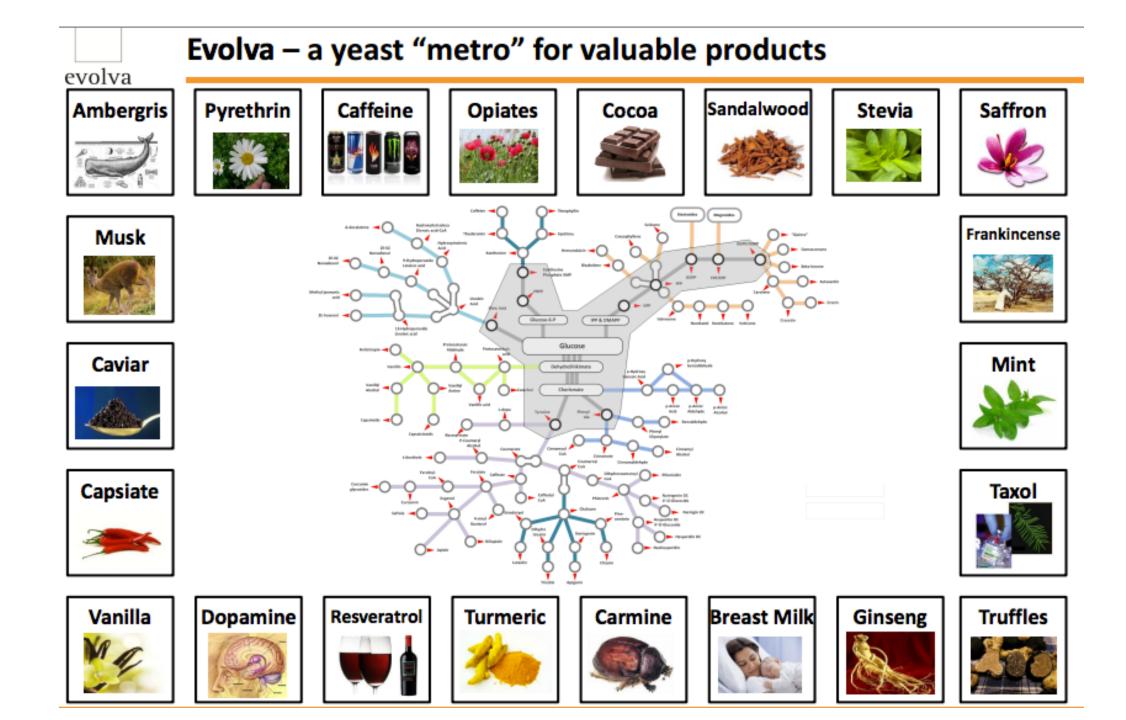
The sea

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Call II and

KEBO

50













"Any compound produced by a plant, we can now make inside a microbe"

Jay Keasling (Synthetic Biologist)

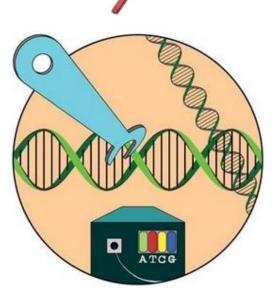


It's broadly defined:

NEXT GENERATION GENETIC ENGINEERING

"Synthetic Biology is a **further development and new dimension of modern biotechnology** that combines science, technology and engineering to facilitate and accelerate the understanding, **design, redesign, manufacture and/or modification of genetic materials , living organisms and biological systems**"

- Operational definition adopted by the UN Convention on Biological Diversity COP13, Cancun - December 2016.



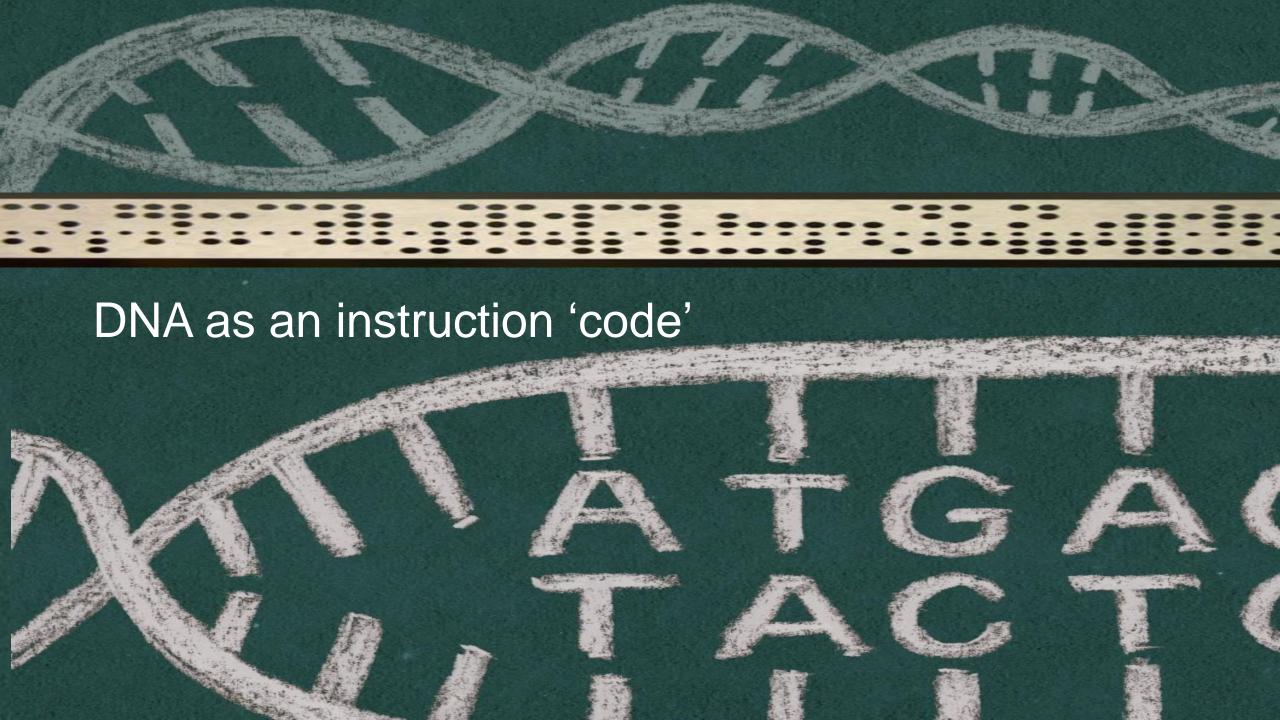
What is

Syn Bio?

"Genetic Engineering ain't what it used to be"

GMO 1.0 Transgenics



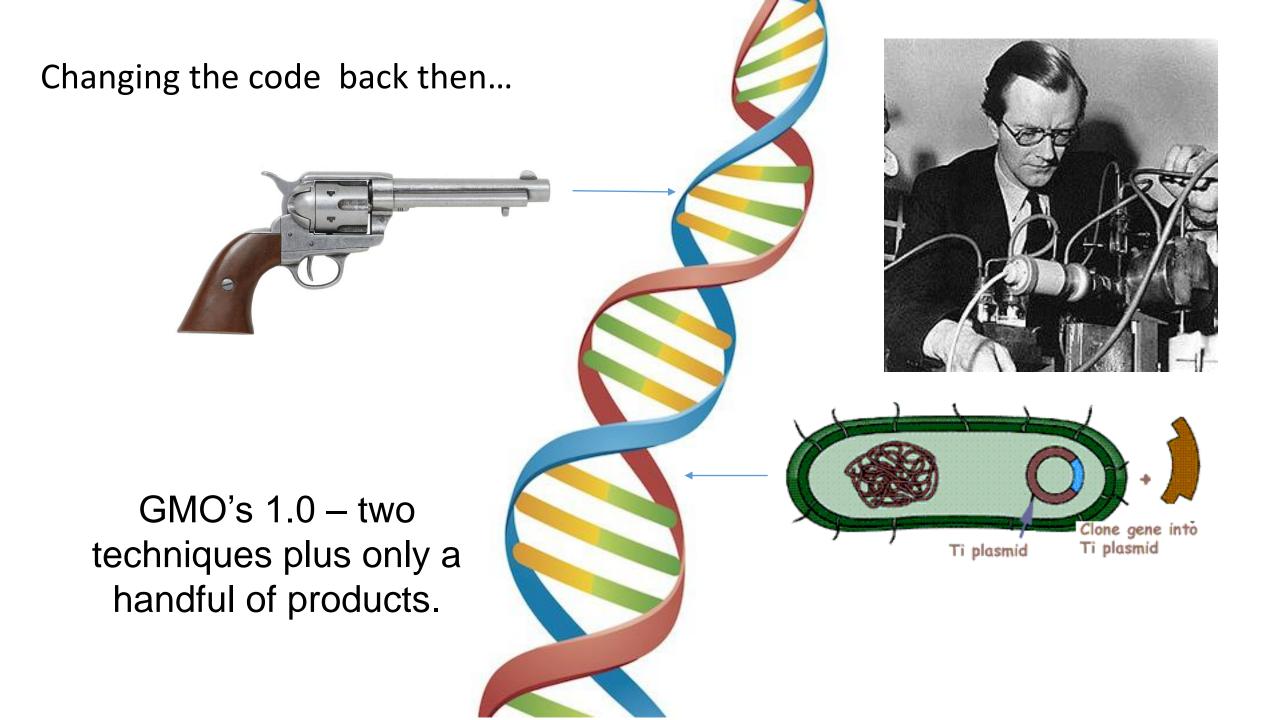


Changing the code back then...









This is now...

Genome READING





2015 Study: 2,500 high-throughput instruments, located in nearly 1,000 sequencing centers in 55 countries

PLoS Biol. 2015 Jul; 13(7): Stephens et al "Big Data: Astronomical or Genomical?"

Annual genomic data If 1 bp was a grain of sand...



2015: 35 petabases of genome sequencing (35 thousand trillion BP) -32,000 microbial genomes, ~5,000 plant and animal genomes, and ~250,000 individual human genomes .



2025: 1 zetabase of genome sequencing (1 thousand million trillion BP).

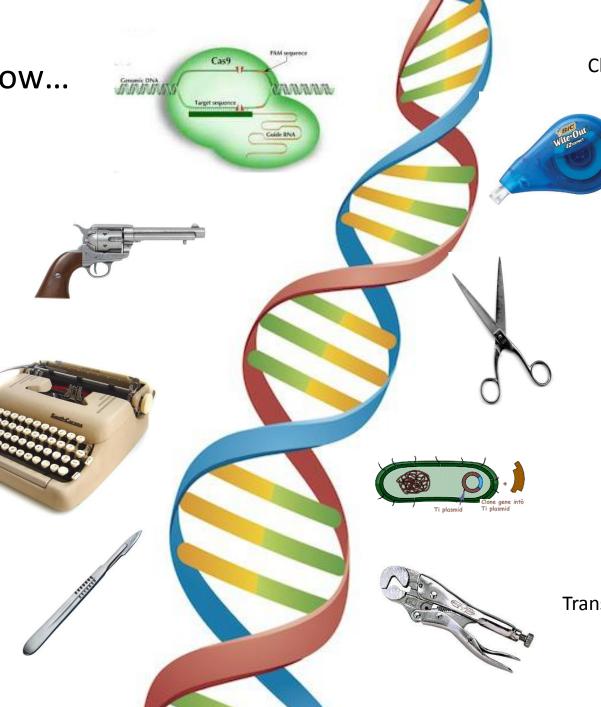
Encompass All 1.2 million described species of plants and animals. Estimated that there will be at least 2.5 million plant and animal genome sequences

PLoS Biol. 2015 Jul; 13(7): Stephens et al "Big Data: Astronomical or Genomical?"

This is now...

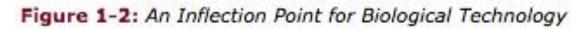


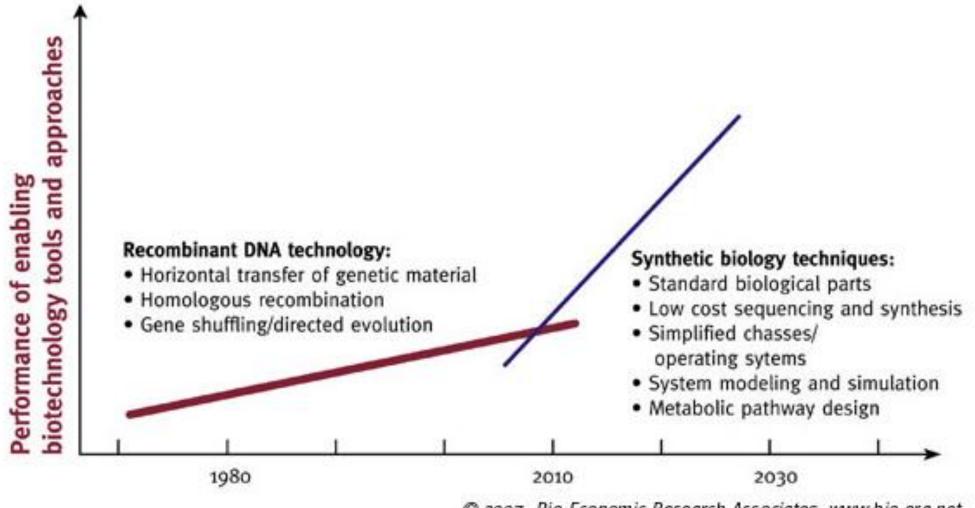
This is now...



Clustered Regularly Interspersed Short Palindomic Repeats (CRISPR), Directed Evolution, DNA-based genetic circuits, DNA Synthesis and Assembly, **Epigenetic Modification**, Expanded Genetic Alphabets, Genome Editing, Genome-level Engineering, Genome Shuffling, Gibson Assembly, Minimal Genomes, Multiplex Automated Genome Engineering, Oligonucleotide Directed Mutagenesis, Protocell Construction, Refactoring of Genomes, RNA-Directed DNA Methylation (RDDM). RNAi (RNA Interference) Standard Modular DNA 'parts' or 'Biobricks' Synthetic Metabolic Pathway Engineering, Synthetic Genomics, Transcription-Activator-like Effector Nucleases (TALENs), Xenobiology, Zinc Finger Nucleases(ZFN),

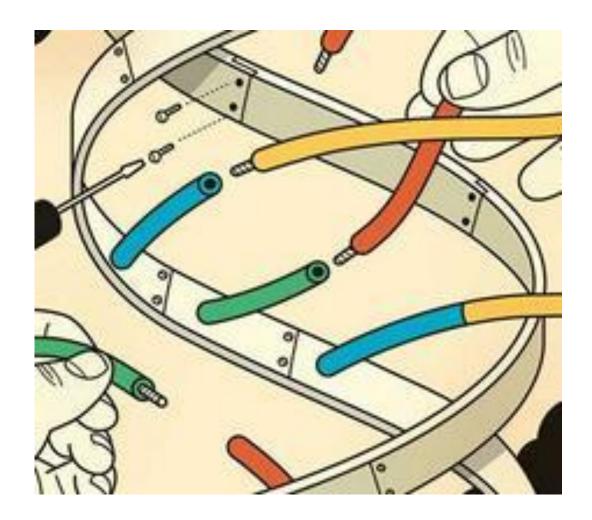
GMO 2.0: A step change.



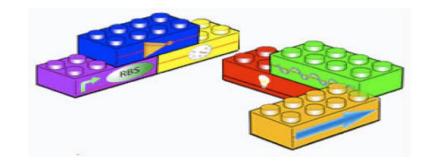


© 2007, Bio Economic Research Associates, www.bio-era.net

Making biology 'engineer-able'







Making nature more "engineerable":

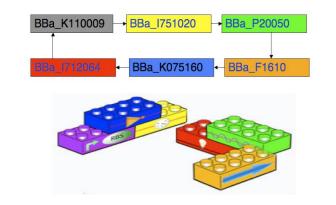










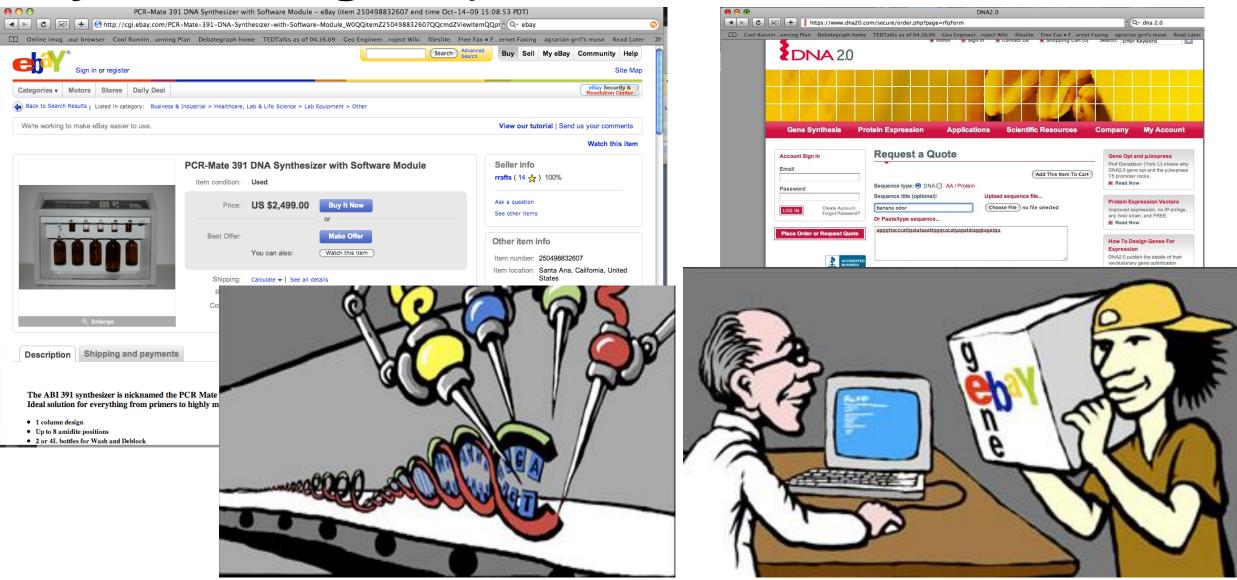




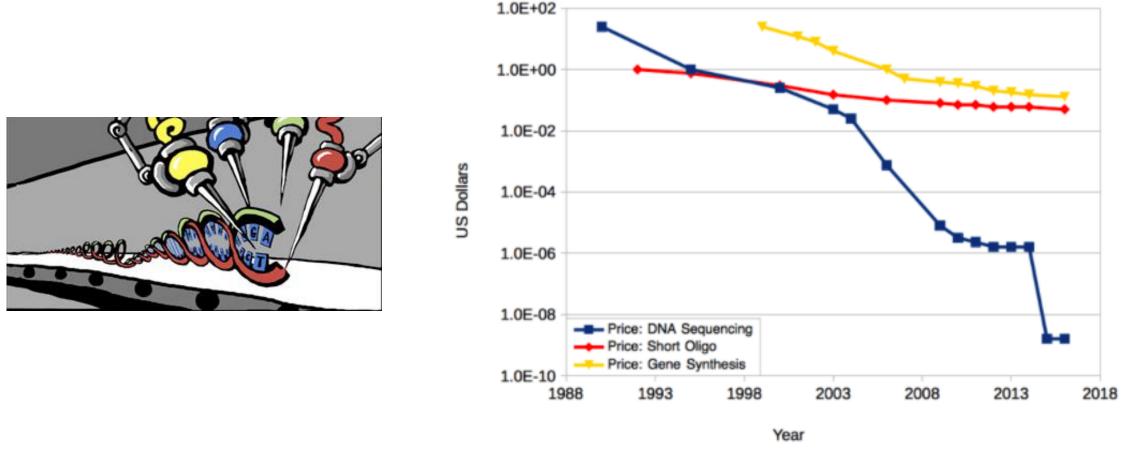




Synthesizing the parts of life



Genome WRITING



Commercial gene synthesis: 7-17 cents per base Currently a billion base market – around a million genes.

Commercial Oligo Synthesis – 5 cents per base. Currently a 4.8 billion base market

Source Rob Carlson synthesis.cc – March 2016

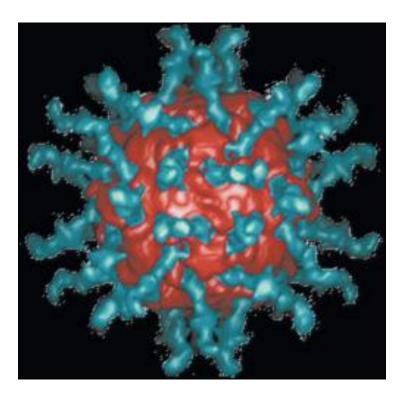
Price Per Base of DNA Sequencing and Synthesis

Rob Carlson, March 2016, www.synthesis.cc

Antonio in the second s And the second s maximus drama and the country become and real information and a market a second LOUIS AND THE PROPERTY to introduce the set of second second eterstrand were strategy between the second strategy of the กรรรมสารที่การการที่สารการการที่สารการที่สารการที่ได้ annessee the second second second a second second and a second statement of the second se search and the second second state of the second se Contractive and a second secon สารางของสร้างการสาราวรรรมสาราวไทยการสาราวรร president for the state of the second s DISTRICT AND DESCRIPTION OF A DESCRIPTIO treasured articles Continue and Antonia an an an and a second s server designation of the second s ATATTAT/TRANSPORTER CONTRACTOR CONTRACTOR Crementa Contraction Contraction Contractory noved would be and a second se ารระสะส์การการการการวิธาสมกรร REALING CONTRACTOR CONTRACTORS ALTERNATION CALCULATION CONTRACTOR manademanticlementelleneres annus fans an fan an fan ar street fan de st สมกฎระสารที่ในประเทศหนึ่งหลายประเทศไปประเทศทางให้

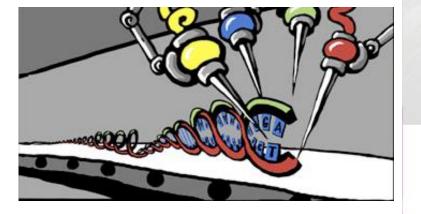
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7500bp



Polio genome = Approx \$525 to synthesize??

Genome WRITING



Human genome currently \$21 billion

Introducing GP-write:

All 1 I Ill long

A Grand Challenge

The Genome Project-write (GP-write) will be an open, international research project led by a multidisciplinary group of scientific leaders who will oversee a reduction in the costs of engineering and testing large genomes in cell lines more than 1,000fold within ten years.

CP-write will include whole genome engineering of human cell lines and other organisms of agricultural and public health significance. Thus, the Human Genome Project-write (HGP-write) will be a critical core activity within GP-write focused on synthesizing human genomes in whole or in part. It will also be explicitly limited to work in cells, and organoids derived from them only. Because of the special challenges surrounding human genomes, this activity will include an expanded examination of the Download the GP-write White Paper

Learn How to Get Involved

Genome 'editing'

TALENS, Directed Mutagenesis

GEET C	AD Software for Synthesis Biology	STEP 2: DESIGN	Welcome, Mandy Wince My Pro	
OranimariLibrary: New Desig History Shap 1 Shap 2 Shap 2 Shap 3 Shap 4 Shap 5 Shap 5 Shap 8 Shap 8 Shap 8	Save Design PRO RES GEN TER [PRO CIS TER] PRO CIS TER] CIS TER] CIS CIS TER] CIS CIS CIS CIS CIS CIS CIS CIS CIS CIS	- New Design	
	SPR-CASS), Zinc Fing	gers,	

Robotic Genome construction



"AI - POWERED BIOTECH"

"Zymergen's algorithms suggest making **1,000 or so changes to the microbe's genetic material**.

Then the robots take over, injecting the suggested DNA snippets into the specimens, testing their properties, collecting data and feeding that information back into the data trove."



Curr Opin Chem Biol. 2015 Oct;28:150-5. doi: 10.1016/j.cbpa.2015.07.009. Epub 2015 Aug 22.

The emergence of commodity-scale genetic manipulation.

Halweg-Edwards AL¹, Grau WC², Winkler JD¹, Garst AD¹, Gill RT³.

Author information

Abstract

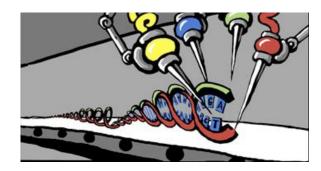


Since the 1970s technological advancements in the fields of synthetic biology and metabolic engineering have led to a dramatic reduction in both time and cost required for generating genomic mutations in a variety of organisms. The union of genomic editing machinery, DNA inkjet printers, and bioinformatics algorithms allows engineers to design a library of thousands of unique oligos as well as build and test these designs on a ~2 months time-scale and at a cost of roughly ~0.3 cents per base pair. The implications of these capabilities for a variety of fields are far-reaching, with potential impacts in defense, agricultural, human health, and environmental research. The explosion of synthetic biology applications over the past two decades have led many to draw parallels between biological engineering and the computer sciences. In this review, we highlight some important parallels between these fields and emphasize the importance of engineering design strategies.

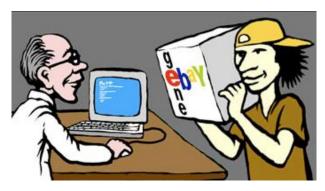
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PMID: 26302383 DOI: 10.1016/j.cbpa.2015.07.009









SYNTHETIC BIOLOGY INDUSTRY

- Rapid market growth (\$10.8 billon for 2016. \$38.7 billion by 2020)
- Many deals with fortune 500 companies – food, flavour, chemicals, cosmetics, fuels, pharma, textiles.
- Rapid expansion in venture capital : \$1.1 billion in 2016



"Over the next 20 years, synthetic genomics is going to become the standard for making anything. The chemical industry will depend on it. Hopefully, a large part of the energy industry will depend on it."

technologies"

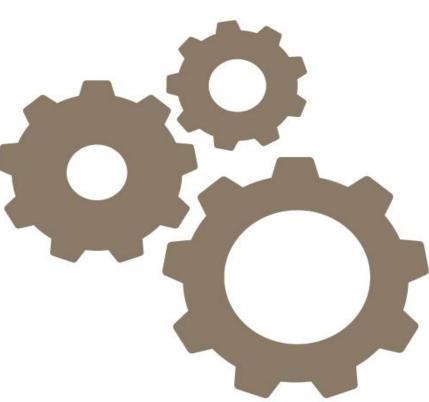
- J Craig Venter

SYNTHETIC GENOMICS™

EXONODI UNOVARTIS



BIO Manufacturing



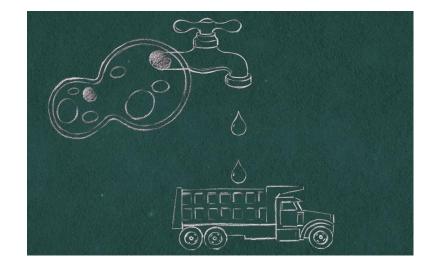


Three routes to a compound of interest: eg Vanillin



Natural Botanical Extraction (used around 1000 years)





Artificial Chemical Synthesis (from 1874)

Artificial Biological Synthesis (entered market 2014)



A Microbial Cell is a "factory" to convert sugar to compounds (eg alcohol). le fermentation.

GTTCACTAGCCATTAGGTA

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"programming" lifeforms

Contraction of the second s



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Microbial Cell "factory" is now "re-programmed" to produce compound of interest eg. vanillin

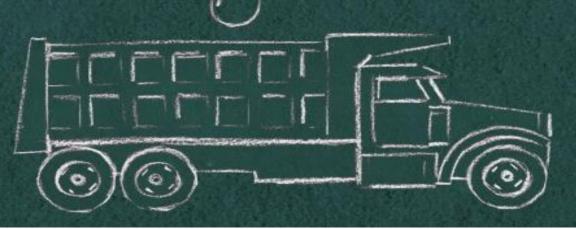




Microbial Cell "factory" scaled up in fermentation



Biosynthesisze d compound can be brought to market



SYNTHETIC BIOLOGY INDUSTRY

FIRST WAVE:

Fuels And Industrial Chemicals



Of which \$1.6 billion (two thirds)

is fuels and chemicals

2013: \$2.4 billion

TOTA





SYNTHETIC BIOLOGY INDUSTRY

SECOND WAVE:

Foods, Flavours, Fragrances, Soaps, Nutraceuticals, Medicines





Lead by Dr Vincent Martin (formerly Amyris inc)

\$13 million CAD

75 high value plant species

Papaver bracteatum Lindl.	Persian poppy	Papaveraceae	Facchini, P.
Sanguinaria canadensis L.	Bloodroot	Papaveraceae	Facchini, P.
Chelidonium majus L.	Greater celanding	e Papaveraceae	Facchini, P.
Stylophorum diphyllum (Mid	chx.) Nutt. <u>Celandi</u>	ne poppy Papaver	raceae Facchini, P.
Eschscholzia californica Cha	m. <u>Califorr</u>	nia poppy Papaver	raceae Facchini, P.
Glaucium flavum Crantz	Yellow hornpopp	y Papaveraceae	Facchini, P.
Argemone mexicana L.	Mexican prickly p	oppy Papaver	raceae Facchini, P.
Thalictrum flavum L.	Meadow-rue	Ranunculaceae	Facchini, P.
Hydrastis canadensis L.	Goldenseal	Ranunculaceae	Facchini, P.
Nigella sativa L. <u>Black cu</u>	min Ranunc	ulaceae Facchin	i, P.
Xanthorhiza simplicissima N	Aarshall <u>Yellowr</u>	oot Ranunc	ulaceae Facchini, P.
Berberis thunbergii DC.	Japanese barberr	y Berberidaceae	Facchini, P.
Mahonia aquifolium (Pursh)) Nutt. <u>Oregon</u>	-grape Berberi	daceae Facchini, P.
Jeffersonia diphylla L. (Pers.) <u>Twinleaf</u> Berberi	daceae Facchin	i, P.
Menispermum canadense L	. Canadian moonse	eed Menisp	ermaceae Facchini, P.
Corydalis cheilanthifolia Hei	msl. <u>Fern-le</u>	af corydalis Papaver	raceae Facchini, P.
Nandina domestica Thunb.	Sacred bamboo	Berberidaceae	Facchini, P.
Cissampelos mucronata A. F	Rich. <u>Abuta</u>	Menispermaceae	Facchini, P.
Tinospora cordifolia (Thunb	.) Miers Heartle	af moonseed	Menispermaceae Facchini, P.

PhytoMetaSyn

C.	Korean I	moonseed	Menispe	rmaceae	Facchini,	Р.	
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German (<u>chamomi</u>	lle	Asterace	ae	Ro, D.		
Valerian	Valerian	aceae	Ro, D.		_		
<u>Grapefru</u>	it	Rutaceae	e Ro, D.				
nke	Aztec sw	veet herb	Verbena	ceae	Ro, D.		
<u>Chamisso</u>	o arnica	Asterace	ae	Ro, D.		_	
bane	Asterace	eae	Ro, D.		_		
Asteracea	ae	Ro, D.		_			
Rough co	cklebur	Asterace	ae	Ro, D.		_	
rcz.	<u>Gomchv</u>	vi Asterace	ae	Ro, D.		_	
Drias pla	nt	Apiaceae	e Ro, D.		_		
L.	Garland	chrysanthe	emum	Asteracea	ae	Ro, D.	
/ill.	<u>Chamon</u>	nile-leaved	artemisi	Asteracea	ae	Ro, D.	
<u>Absinthe</u>	wormwo	od	Asterace	ae	Ro, D.		
<u>Sea worn</u>	nwood	Asterace	ae	Ro, D.		_	
hop	Cannaba	aceae	Page, J.		_		
Poison/G	erman pi	rimrose	Primulac	eae	Page, J.		
St. John's	wort	Hyperica	ceae	Page, J.		_	
Cannaba	ceae	Page, J.		_			
	rtn., B. M German of Valerian Grapefru Ike Chamisso Dane Asteracea Rough co rcz. Drias plat L. (ill. Absinthe Sea worn hop Poison/G St. John's	rtn., B. Mey. & Sch <u>German chamomi</u> <u>Valerian Valerian</u> <u>Grapefruit</u> <u>Re Aztec sw</u> <u>Chamisso arnica</u> <u>Dane Asterace</u> <u>Asteraceae</u> <u>Rough cocklebur</u> <u>rcz. Gomchw</u> <u>Drias plant</u> L. <u>Garland</u> <u>Absinthe wormwo</u> <u>Sea wormwood</u> <u>hop Cannaba</u> <u>Poison/German pressed</u>	rtn., B. Mey. & Scherb. <u>German chamomille</u> <u>Valerian Valerianaceae</u> <u>Grapefruit Rutaceae</u> <u>Aztec sweet herb</u> <u>Chamisso arnica Asterace</u> <u>Asteraceae Ro, D.</u> <u>Rough cocklebur Asterace</u> <u>Asteraceae Ro, D.</u> <u>Rough cocklebur Asterace</u> <u>rcz. Gomchwi Asterace</u> <u>Drias plant Apiaceae</u> <u>L. Garland chrysanthe</u> <u>(ill. Chamomile-leaved</u> <u>Absinthe wormwood Asterace</u> <u>hop Cannabaceae</u> <u>Poison/German primrose</u> <u>St. John's wort Hyperica</u>	rtn., B. Mey. & Scherb. Butterbu <u>German chamomille</u> Asterace <u>Valerian Valerianaceae</u> Ro, D. <u>Grapefruit</u> Rutaceae Ro, D. <u>Grapefruit</u> Rutaceae Ro, D. <u>Readerian Asteraceae</u> <u>Chamisso arnica Asteraceae</u> <u>Rough cocklebur Asteraceae</u> <u>Trias plant Apiaceae Ro, D.</u> <u>L. Garland chrysanthemum</u> <u>Chamomile-leaved artemisi</u> <u>Absinthe wormwood Asteraceae</u> <u>hop Cannabaceae Page, J.</u> <u>Poison/German primrose Primulac</u> <u>St. John's wort Hypericaceae</u> <u>Cannabaceae Page, J.</u>	rtn., B. Mey. & Scherb. Butterbur Asteraceae German chamomille Asteraceae Valerian Valerianaceae Ro, D. Grapefruit Rutaceae Ro, D. Ike Aztec sweet herb Verbenaceae Chamisso arnica Asteraceae Ro, D. Dane Asteraceae Ro, D. Asteraceae Ro, D. Asteraceae Ro, D. Rough cocklebur Asteraceae Ro, D. rcz. Gomchwi Asteraceae Ro, D. Drias plant Apiaceae Ro, D. L. Garland chrysanthemum Asteracea Asteraceae Ro, D. L. Garland chrysanthemum Asteracea Asteraceae Ro, D. L. Garland chrysanthemum Asteracea Sea wormwood Asteraceae Ro, D. hop Cannabaceae Page, J. Poison/German primrose Primulaceae St. John's wort Hypericaceae Page, J.	rtn., B. Mey. & Scherb. Butterbur Asteraceae German chamomille Asteraceae Ro, D. Valerian Valerianaceae Ro, D. Grapefruit Rutaceae Ro, D. Grapefruit Rutaceae Ro, D. Asteraceae Ro, D. Chamisso arnica Asteraceae Ro, D. Chamisso arnica Asteraceae Ro, D. Asteraceae Ro, D. Rough cocklebur Asteraceae Ro, D. Rough cocklebur Asteraceae Ro, D. Drias plant Apiaceae Ro, D. L. Garland chrysanthemum Asteraceae Asteraceae Ro, D. L. Garland chrysanthemum Asteraceae Absinthe wormwood Asteraceae Ro, D. Sea Wormwood Ro	rtn., B. Mey. & Scherb. Butterbur Asteraceae Ro, D. German chamomille Asteraceae Ro, D. Valerian Valerianaceae Ro, D. Grapefruit Rutaceae Ro, D. Grapefruit Rutaceae Ro, D. Ike Aztec sweet herb Verbenaceae Ro, D. Chamisso arnica Asteraceae Ro, D. Chamisso arnica Asteraceae Ro, D. Dane Asteraceae Ro, D. Asteraceae Ro, D. Rough cocklebur Asteraceae Ro, D. Trcz. Gomchwi Asteraceae Ro, D. Drias plant Apiaceae Ro, D. L. Garland chrysanthemum Asteraceae Ro, D. Juitas plant Apiaceae Ro, D. L. Garland chrysanthemum Asteraceae Ro, D. /ill. Chamomile-leaved artemisi Asteraceae Ro, D. Sea wormwood Asteraceae Ro, D. Sea wormwood Asteraceae Ro, D. Sea wormwood Asteraceae Ro, D. Poison/German primrose Primulaceae Page, J. St. John's wort Hypericaceae Page, J.

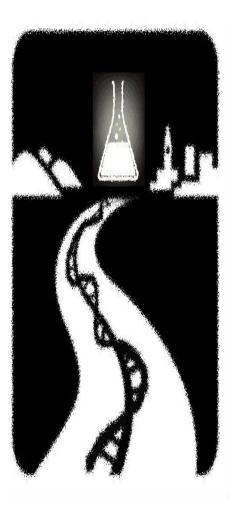
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Helichrysum petiolare Hillia	rd & B.L. B	urtt	Licorice-p	olant	Asterace	ae	Page, J.	
Vancouveria hexandra (Hoo	k) C. Morr	en & Decn	ie.	White ins	side-out fl	ower	Berberidac	eae
Page, J.	_							
Rheum rhabarbarum L.	<u>Garden r</u>	hubarb	Polygona	ceae	Page, J.		_	
Hydrangea macrophylla (Th	unb.) Ser.	Bigleaf hy	drangea	Hydrange	eaceae	Page, J.		
Pelargonium x hortorum L.H	I. Bailey	<u>Common</u>	geranium	Geraniac	eae	Page, J.		
Prunella vulgaris L. Commor	selfheal	Lamiacea	ie	Covello, I	P.		_	
Platanus occidentalis L.	America	n sycamore	<u>e Platanace</u>	eae	Covello,	Р.		
Centella asiatica (L.) Urban	Indian pe	ennywort,	gotu kola	Apiaceae	Covello,	Р.		
<i>Centella asiatica</i> (L.) Urban <i>Saponaria vaccaria</i> L.		ennywort, arnation, c				P. Covello, F	<u> </u>	
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Saponaria vaccaria L.	Prairie ca Large pir	arnation, c nk	owcockle	Caryophy Ilaceae	/llaceae Covello,	Covello, F		
Saponaria vaccaria L. Dianthus superbus L.	Prairie ca Large pir	arnation, c nk <u>Bladder c</u>	owcockle Caryophy campion	Caryophy Ilaceae	/llaceae Covello, /llaceae	<u>Covello, F</u> P.		
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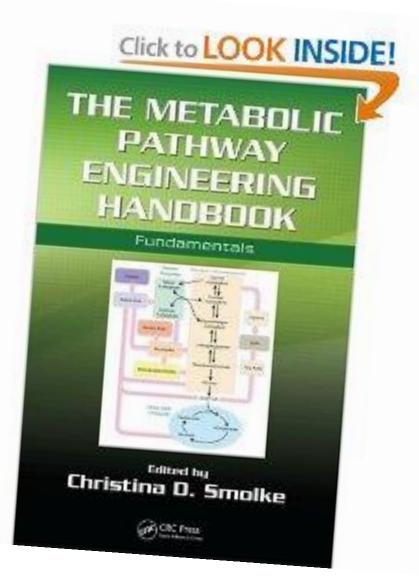
Cedrela sinensis (Toona sinensis) (A. Juss.) M. Roem.

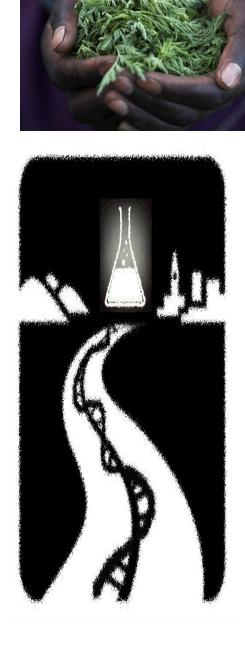


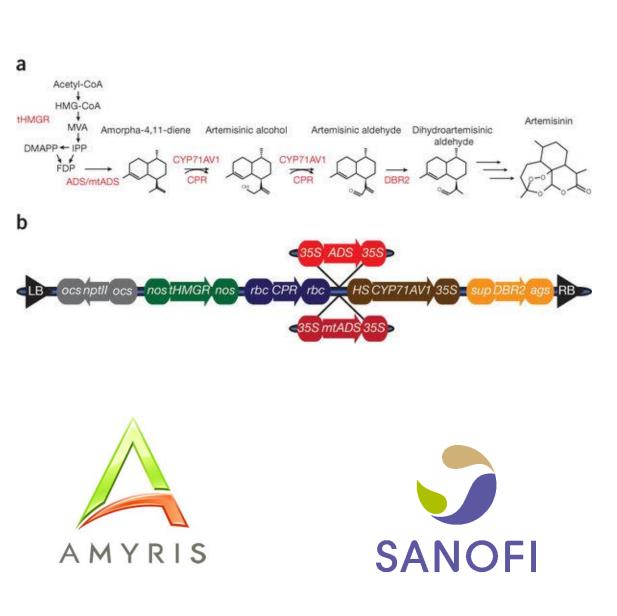
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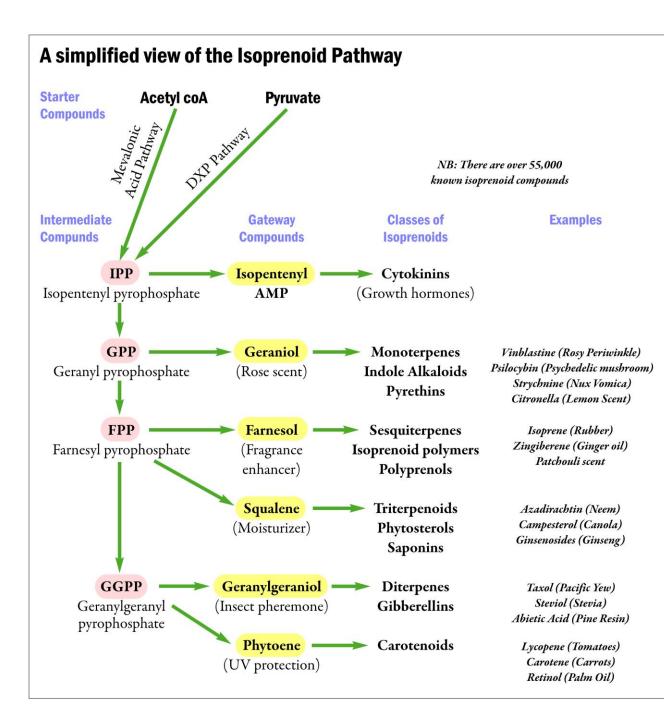
Metabolic pathway engineering





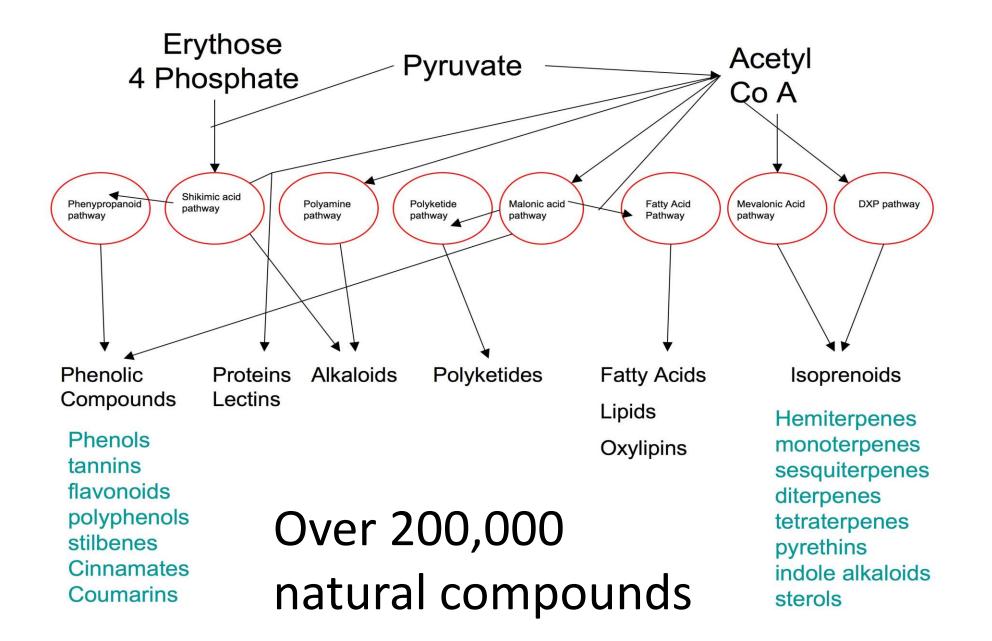


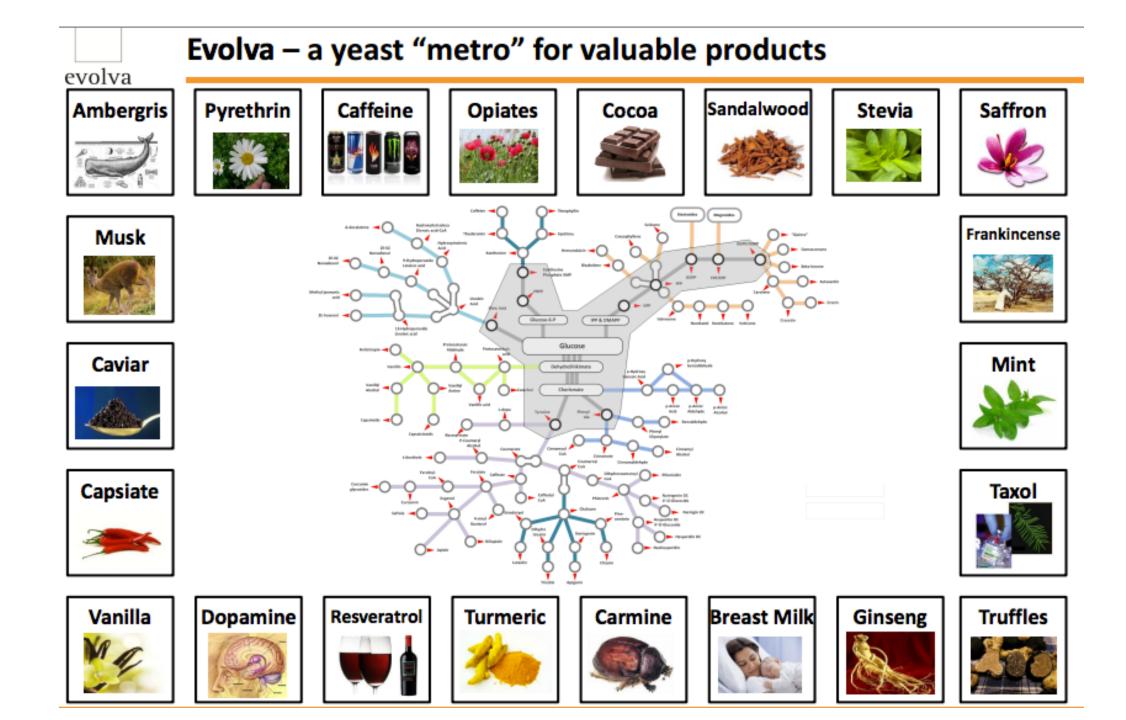




Isoprenoids

class of Up to 75,000 compounds.











There is potential for biosynthetic routes to completely replace any natural sources"

-Kalib Kersh

Industry Analyst, Lux Research







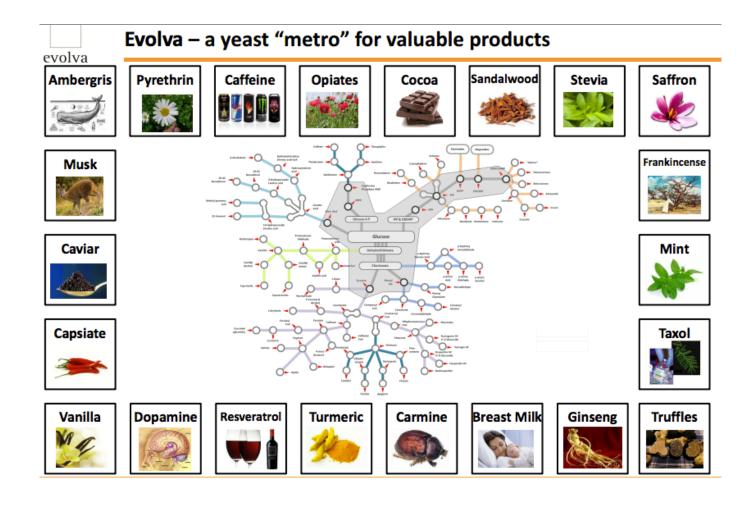
"Through the **Pathways Program**, partners can, with a small initial investment,

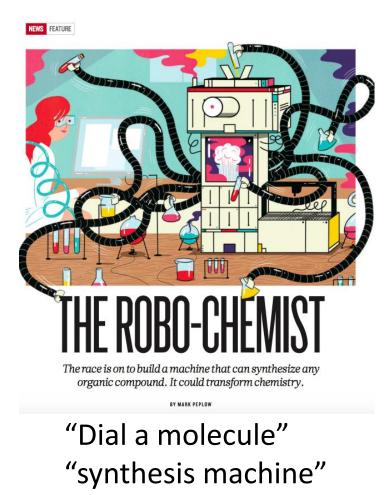
sponsor and secure a molecule

they are interested in having Amyris produce using the next-generation tools and technologies being developed through the company's recently announced technology investment agreement with the Defense Advanced Research Projects Agency (DARPA). Amyris expects the powerful combination of its existing core technology and bioengineering advancements enabled by its project with DARPA will significantly reduce the time and cost of bringing new molecules to market using industrial biotechnology. The Pathways Program allows partners to access these latest developments and

explore bio-synthetic production opportunities

with minimal risk and commitment."





"Print on demand for synthetic botanicals"

Flavor & Fragrance Industry: Market Share by Company, 2015

Givaudan 19%	
Firmenich 13%	
IFF 13%	
Symrise 12%	
Takasago 5%	
Mane 4%	
Frutarom 4%	
Sensient 3%	
Robertet 2%	
HuaBao 2%	
All Others 24%	



The Chemical Company

Six of the top 10 companies have entered R&D agreements with synthetic biology firms or have their own synthetic biology R&D activities.

Givaudan'

The Washington Dost Postry Politics Opinions Local Sports National World Business Tech Lifestyle

Health & Science



Companies rush to build 'bio-factories' for medicines, flavorings and fuels



The New York Times

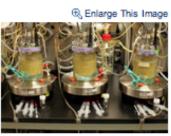
Business Day



What's That Smell? Exotic Scents Made From Reengineered Yeast

By ANDREW POLLACK Published: October 20, 2013 | \$\frac{14}{9}\$ 53 Comments

EMERYVILLE, Calif. — Vanilla, saffron, patchouli. For centuries, spices and flavorings like these have come from exotic plants growing in remote places like the jungles of Mexico or the terraced hillsides of Madagascar. Some were highly prized along ancient trading routes like the Silk Road.



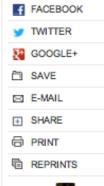
TONIGHT

LIVE

AMERIC

THEF

Jim Wilson/The New York Times Fermenters at Amyris, a company in Emeryville, Calif., that modifies yeast to make products that include a malaria drug Now a powerful form of genetic engineering could revolutionize the production of some of the most sought-after flavors and fragrances. Rather than being extracted from plants, they are being made by genetically modified yeast or other micro-organisms cultured in huge industrial vats.





Flavours and Fragrance (F&F) Market:

- 26.5 Billion dollar market in 2016
- Expected to grow to over \$35 billion by 2019
- Includes essential oil exports valued at US\$3.6 billion in 2012.
- The F&F industry currently sources 200 to 250 different botanical crops grown on an estimated 250,000 hectares worldwide.
- Around 95% of these crops are grown by small-scale farmers and agricultural workers, mostly in the global South.
- An estimated 20 million small-scale farmers and agricultural workers depend on botanical crops sourced for natural flavors and fragrances. (low estimate and does not include common flavors such as cocoa or coffee.)

Why is the F&F industry going all-in on Syn Bio replacements?

1. Reliability/control over supply



2. "Natural" claim

3. Price





Advantages to ingredient manufacturers: 1) Control over Supply



Advantages to ingredient manufacturers: 1) Control over Supply



Advantages to ingredient manufacturers: 1) Control over Supply

"We can dislocate the production of that oil from a tropical climate to the middle of Iowa in winter ... It is truly revolutionary that we can take what is a normal crop cycle and compress that into three days"

Mark Brooks. Senior VP
 Solazyme/TerraVia



"Step aside, Cocoa Farm, Synthetic Biology is on its way!" – Maxx Chatsko Synbiobeta

Advantages to ingredient manufacturers: 2) "Natural" claims.





On market since 2014 - in "natural' flavours.







IFF/Evolva make 'natural' claims because

FERMENTATION

Despite highly unnatural production method







"The need for Natural is the key driver"

- Ahmet Baydar, IFF director of research and development in New York Times







"From my point of view its fundamentally as natural as beer or bread... I'm comfortable that if beer is natural then this is natural"

-Neil Goldsmith, CEO Evolva

ECOVER POWERED BY NATURE



To Wash Hands of Palm Oil Unilever Embraces Algae

Consumer-Goods Maker Invests in California's Solazyme to Avoid Environmental Concerns Associated with Palm Oil

By PAUL SONNE

Updated Sept. 7, 2010 12:01 a.m. ET

LONDON—As food and consumer-goods companies face problems obtaining the key ingredient palm oil without damaging the environment, Unilever is betting on a promising low-life alternative: algae.



London-based Unilever, which relies on palm oil to make Dove soap, Vaseline lotion

ynthetic Biology is not Natural

Keep extreme genetic engineering out of "natural" products

Sign the Petition: Synthetic Biology is Not "Natural"

Dear Method and Ecover,

As consumers, we trust that when a company calls itself natural and sustainable, its products won't contain ingredients produced via genetic engineering or synthetic biology. Method's parent company, Ecover, has just announced that it will be introducing a new ingredient, synthetic biology-derived algal oil, into its products. Method has indicated that it will follow the same route. This oil will be produced with new, virtually unregulated, unassessed experimental extreme genetic techniques.

The synthetic biology-derived oil that Method and Ecover are supporting is far from 'natural'. It is from highly novel bioengineered algae made in labs using synthetic DNA. Like many of the products of genetic engineering, it won't be labeled or subject to





Petition Questions & Answers Algae Doesn't Solve Palm Oil Problems Synthetic Groceries Ethical Awards Protest

23 Organizations: Open Letter to Ecover / Method on Ingredients Derived from Synthetically Modified Organisms



Elizabeth Arden Visible Difference Refining Moisture Cream Complex

Brand: Neossance, Biossance

- 30 million people employed by olive sector
- Market Value \$94 million USD
- Syn Bio "Sugar Squalane" more than 30% cheaper than Olive-derived
- In 300 products+
- Marketed as Sustainable: "plantbased", Ecocert –certified, EWG verified and 'The Natural Seal' and even false GMO-Free claim!





DuPont Tate & Lyle Zemea^{*} renewably sourced^{**} propanediol

Country life vitamins llc









- Brand: Eversweet (Cargill/DSM)
- Tens of thousands of farmers (Paraguay, China, Kenya, USA)
- Indigenous traditional ingredient from Paraguay
- \$600 million USD market by 2020
- Strongly opposed by Stevia industry because of impact on "natural" image and paraguayan indigenous groups.
- Advantage: Reb M and D not Reb A





Synthetic Biology, **Biodiversity** & Farmers etc recking technology strengthening diversit



Case studies exploring the impact of synthetic biology on natural products, livelihoods and sustainable use of biodiversity

Products on natural products, livelihoods and



Exploring the impact of synthetic biology sustainable use of biodiversity



A fundamental shift is underway in how food, flavor, cosmetic, and fragrance ingredients are being produced for global markets. The new game in town is synthetic biology, or GMOs 2.0-companies are now able to create yeasts, algae and other microbes that secrete artificial compounds that taste

Several products on the market already contain synthetic biology ingredients-check out this shopper's guide on synthetic biology to learn more about how to avoid syn bio in your food and cosmetics.

or smell like familiar substances but don't actually come from the natural source.

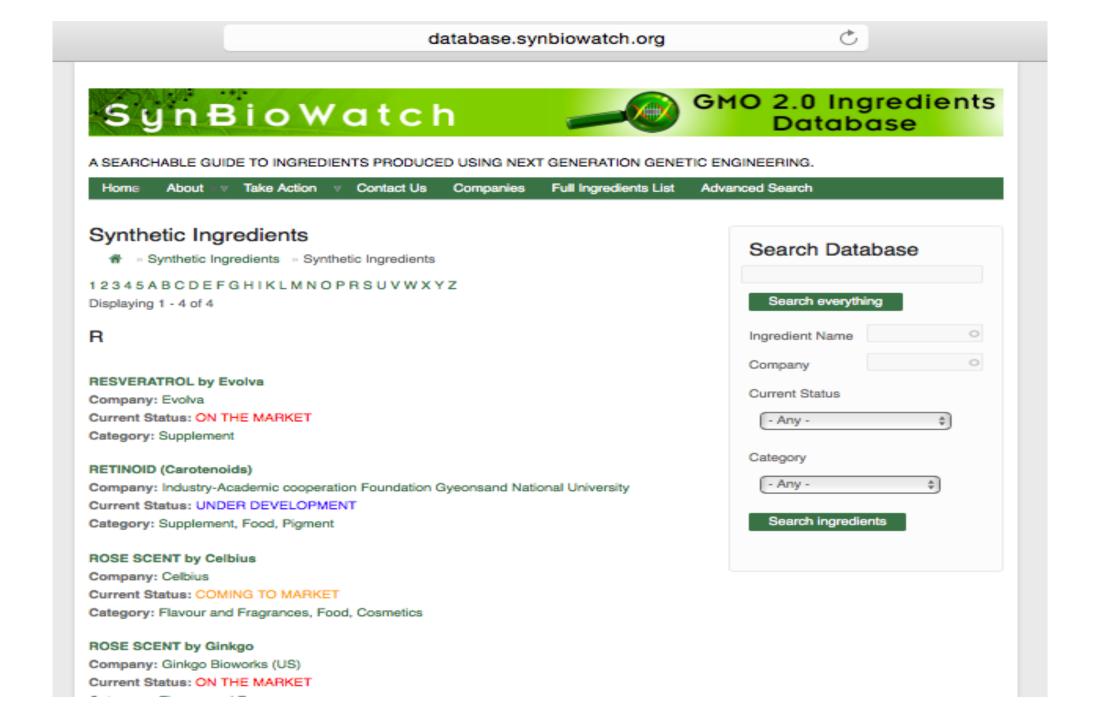
Sneaking syn bio in to products as "natural" is bad news for consumers, and it is also bad news for the farmers, growers, pickers and harvesters who provide the real natural products in our food, cosmetics, soaps, and more. Companies use the excuse of sustainability and local food security to justify the transition from field production to vat production-but many of these natural products grow in difficult environments that are not suited to food crops, so offer very high-value for farmers who may not have other good sources of income. Sourcing raw fragrance and flavor materials from a vat instead of from millions of diverse farmers only offers companies simpler supply chains and increases corporate control over the product process.

In these case studies, ETC Group outlines how 13 specific products are being bio-synthetically created and how traditional livelihoods may be adversely affected as these syn bio substitutes enter the market. This map is for civil society organizations, researchers, and policymakers that want to understand how syn bio flavors and fragrances might affect their work at the country level. You can also download the full report "Synthetic Biology, Biodiversity and Farmers".



N	a	tu	ra	ı	P	ro	d	U	c	ts
N	le.	0	H	0	-	e				

- Intro to syn bio flavors and fragrances
- Agarwood Oil Ambergris and Clary Sage Oil
- Artemisia -Artemisinin
- Ginseng
- Patchouli Oil
- Rose Oil Saffron
- Sandalwood
- Shea, Cocoa Butter and Other Cocoa Butter
- Equivalents (CBEs)
- Squalane (Olive)
- Stevia
- Vanilla
- Vetiver



SynBioWatch



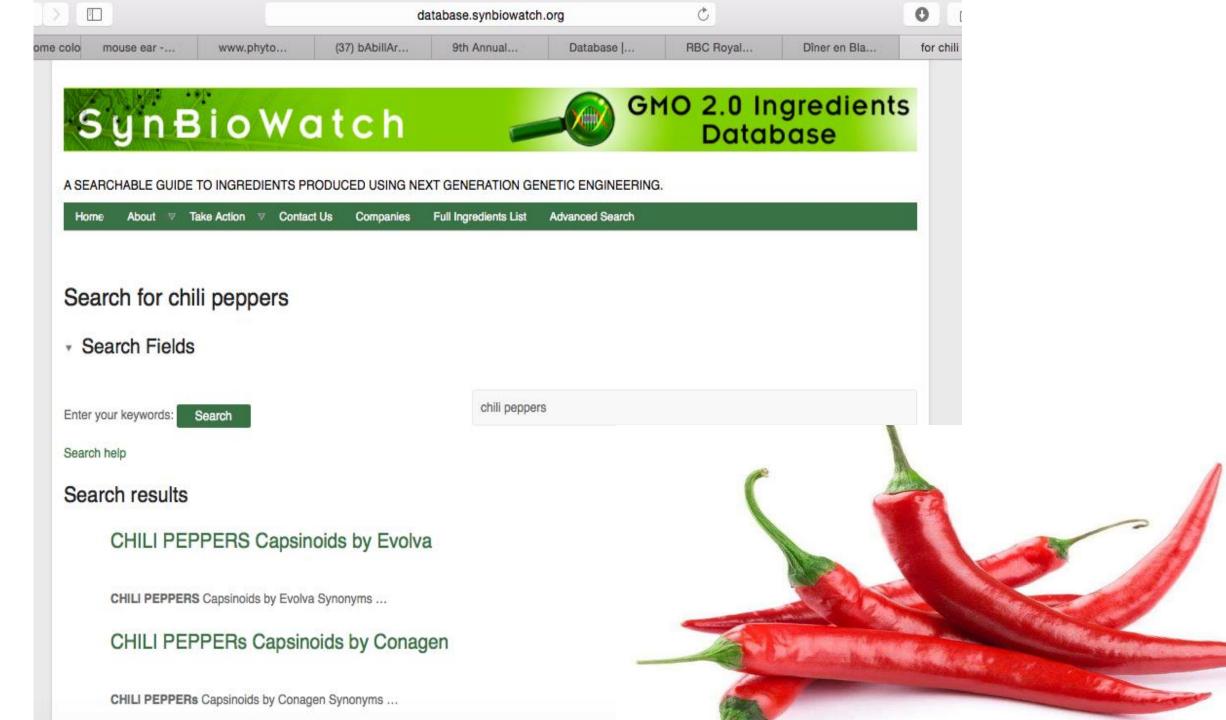
A SEARCHABLE GUIDE TO INGREDIENTS PRODUCED USING NEXT GENERATION GENETIC ENGINEERING.

Brand Names: Veri-te [™] or EveResveratrol Current Status: ON THE MARKET Company: Evolva Distributors: Evolvas Veri-te [™] is distributed by Natural Functional Ingredients (http://www.natural-ingredients.fr/) Breko (http://www.breko.de/) Lithos Ingredients (http://www.lithosingredients.nl/index.htm) Nortrade Pharma (poland@nortradepharma.com) Savanna References http://veriteresveratrol.com/ https://trademarks.justia.com/867/55/eve-86755221.html Compound: Resveratrol	Search everything Ingredient Name Company Current Status - Any - Category - Any - Search ingredients
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Synbiowatch offers critical perspectives on the synthetic biology industry, grounded in ethics and social, economic and ecological justice. We monitor the

- Take Action
- Contact Us
- Search Database

	1
Search	



SynBioWatch

A SEARCHABLE GUIDE TO INGREDIENTS PRODUCED USING NEXT GENERATION GENETIC ENGINEERING.

Home About ♥ Take Action ♥ Contact Us Companies Full Ingredients List Advanced Search

CHILI PEPPERS Capsinoids by Evolva Search Database » CHILI PEPPERS Capsinoids by Evolva Node Search everything Synonyms: Capsiate 4-hydroxy-3-methoxybenzyl (E)-8-methyl-6-nonenoate Ingredient Name Dihydrocapsiate 4-hydroxy-3-methoxybenzyl 8-methylnonanoate Company Nordihydrocapsiate Current Status 4-hydroxy-3-methoxybenzyl 7-methyloctanoate pepper - Any -Current Status: UNDER DEVELOPMENT Company: Evolva - Any -Category References http://www.evolva.com/wp-content/uploads/2015/08/Murali-talk-at-the-IFEAT-Inter... Search ingredients Compound: Capsiates capsinoids Capsaicinoids Category: Food Flavour and Fragrances Supplement

GMO 2.0 Ingredients

Database

0

Chile pepper production for fresh market and processing in 2014 was 463 million pounds on 19,100 acres, valued at \$216.1 million

Small Chilies Bring Big Impact to Rural Uganda

Posted by Elizabeth Teague | Jul 31, 2014 10:25:27 AM

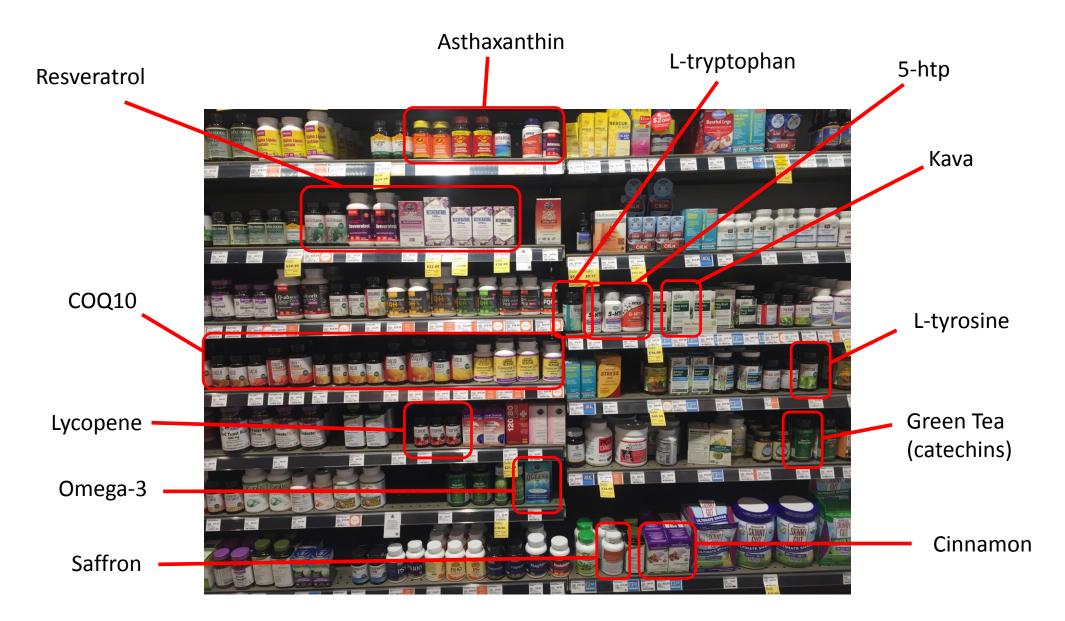


In 2011, Root Capital began conducting studies of a subset of our clients to evaluate whether and how our client businesses support farmer livelihoods and understand Root Capital's impacts on clients' businesses. The results from our case study with Sunshine Agro Products Limited are highlighted below. For more case studies and general information on our approach to measuring impact, see our **Impact page**.

Sometimes, the smallest things can change a life. In rural Uganda, the lives of more than 900 farmers have been changed by something very small, very spicy, and very valuable: the *Capsicum frutescens*, or the African bird's eye pepper.

in a country with a gross national income (GNI) of \$549 per capita, Sunshine has grown from 15 to 924 chili farmers – both men and women for whom chili and spice farming accounts for an average of an additional \$28 per household member or **\$140 per year/per** family

Thirty percent of Sunshine's suppliers are women, and on average, each woman supports a family of eight on a half-acre of chili peppers. "Chili has completely improved my life," said one female farmer. "I was never able to save any money or even buy anything personal. But now I can visit my children at school any time."



The supplement aisle at Wholefoods Santa Fe

SynBioWatch GMO 2.0 Ingredients Database

A SEARCHABLE GUIDE TO INGREDIENTS PRODUCED USING NEXT GENERATION GENETIC ENGINEERING.

Home About V Take Action V Contact Us Companies Full Ingredients List	Advanced Search
Bupplement	Search Database
ANTHOCYANINS (Blue-red-purple pigments) Current Status: UNDER DEVELOPMENT Company: Conagen Category: Pigment Supplement Food Cosmetics	Search everything Ingredient Name Company Current Status
CAFFEINE Current Status: UNDER DEVELOPMENT Company: BiotecEra Inc. Category: Supplement Drug	- Any - + Category - Any - + Search ingredients
CANNABINOIDS by Stevia First Corp Current Status: UNDER DEVELOPMENT Company: Stevia First Corp Category: Drug Supplement	
CANNABINOIDS by Librede Current Status: UNDER DEVELOPMENT Company: Librede Category: Drug Supplement	
CARAWAY (L-Carvone) Current Status: UNDER DEVELOPMENT Company: Isobionics (Netherlands) Category: Elevent and Fragmenters Fred Miscellangerup Supplement Compating	

156 entries relevant to supplements

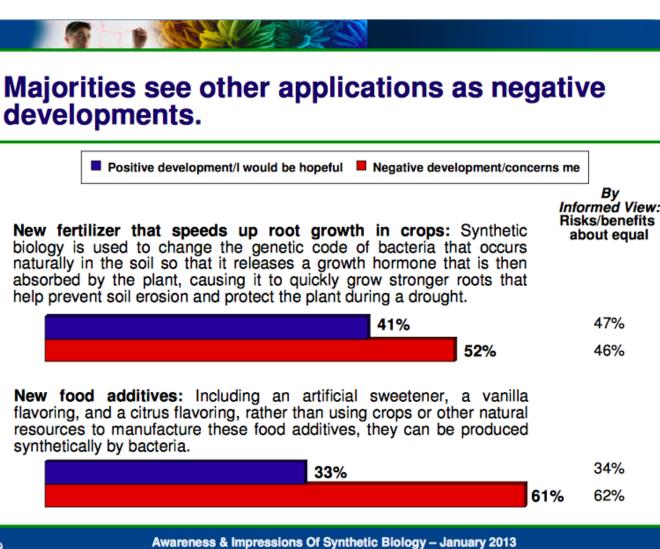
Q: Will Natural Product Consumers accept Syn Bio ingredients? A: Very unlikely.

Consumers want:

1. TRANSPARENCY

2. AUTHENTICITY

3. CLARITY



Hart Research for Woodrow Wilson Center Project on Emerging Nanotechnologies

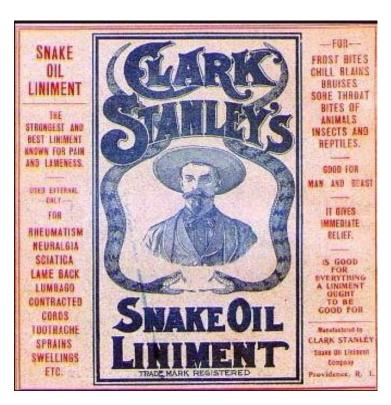
Authenticity?



101 years of fake 'naturals'?

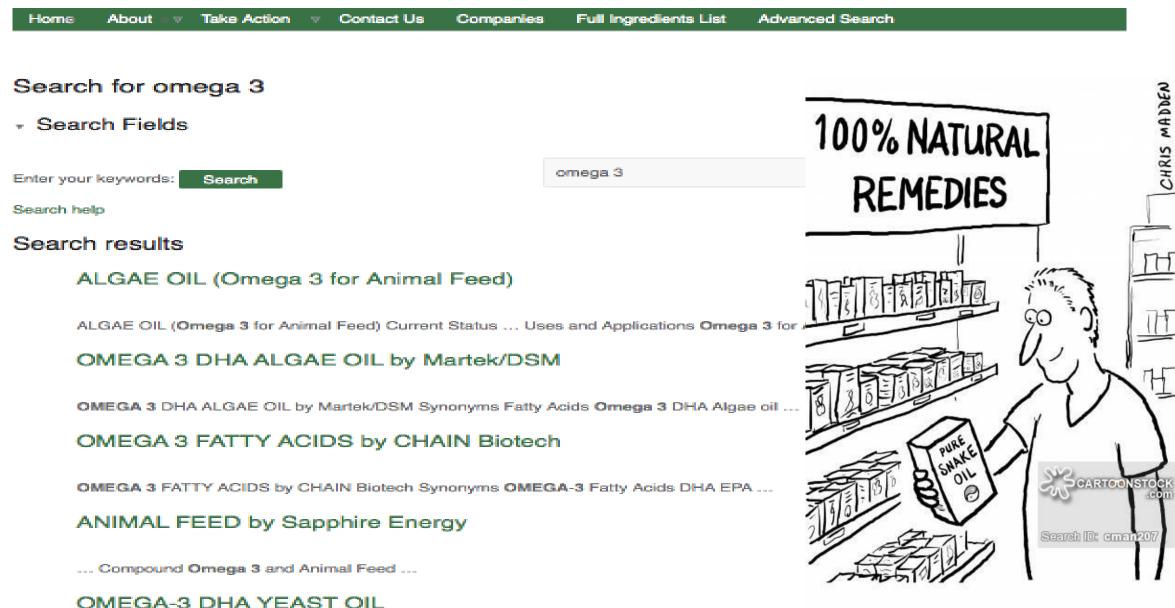
May 20th 1916 – FDA raids Clark Stanley - the "rattlesnake king"





GMO 2.0 Ingredients Database

A SEARCHABLE GUIDE TO INGREDIENTS PRODUCED USING NEXT GENERATION GENETIC ENGINEERING.



Authenticity?



News, cases, companies, firms

Advanced Sea

Q

Trader Joe's, Monini Accused Of Selling Fake Truffle Oil

By Joyce Hanson

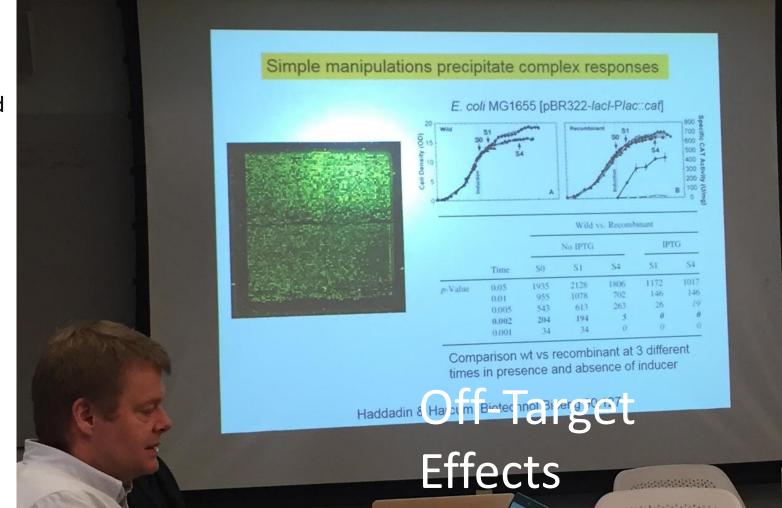
Law360, New York (May 3, 2017, 1:31 PM EDT) -- Trader Joe's Co. and olive oil company Monini North America Inc. were each hit with proposed class action lawsuits on Tuesday in New York federal court alleging that their "truffle oil" products are flavored with "an industrially produced, chemically derived perfume known as 2,4-dithiapentane" rather than actual truffles.

Trader Joe's and olive oil maker Monini are accused of selling truffle-flavored oil that is not actually made with truffles, but with synthetic flavoring. Consumers Tyoka Brumfield and Cynthia Torocsik in their complaint against Trader Joe's accused the...

To view the full article, register now.

Q: is it safe to consume with ingredients produced through syn bio? A: Unclear.

Problem of off-target effects, altered metabolism, unexpected contaminants.. Red Flags: artemisinin, tryptophan, Soylent.



demonstrates that associated with incre s. Ot popu to A ore rait d be d, uar TAXPENAL PRODUCTS 0 SS101 ryptophan USP bein 1000 Pare the summariant along half mo

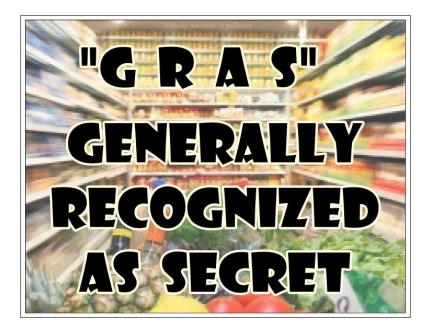
- In 1989 in the US L-tryptophan, produced using GM bacteria, was found to be toxic, killing 37 people and disabling over 1500
 eosinophilia myalgia syndrome (EMS).
- Traced back to a single source, Showa Denko had introduced a new genetically engineered bacterium, called Strain V, in December 1988, a few months before the main epidemic hit.
- There was debate whether contaminant was genetic engineering or change in carbon filtration process. Blaming a failure in filtration does not answer the question of how the toxin got into the product. This was a novel toxin that was not found in other companies' L-tryptophan products.
- Dr Michael Osterholm (epidemiologist at the Minnesota Department of Health_: the new bacterial strain "was cranked up to make more L-tryptophan and something went wrong. This obviously leads to that whole debate about genetic engineering."⁷



WHO recommendations (draft) on ART as Starting Material

	<u>2010</u>	<u>2011</u>	<u>2012</u>			
ART 9	5-102	Same	Same			
Artemisitene	80.0	0.15	0.2			
9-epiART	1	same	same			
Total impurity	v 5	3	3			
Artemisitene levels going up, up and up						

Q: Are Syn Bio ingredients regulated? A: Not really...







Is Your New INNOVATIVE PRODUCT a Game Changer?

An FDA rule is unconstitutional and weakens the integrity of America's food safety system, according to several groups in a lawsuit filed Monday in New York.

Adopted in August 2016, the final rule clarifies criteria in FDA regulations for when the use of a substance in food is not subject to premarket approval because it is generally recognized as safe (GRAS). In 1997 and again last year, FDA adopted a practice that allows chemical and food manufacturers to determine for themselves without notifying FDA that food chemicals are safe, according to a news release announcing the groups' lawsuit.

The complaint for declaratory and injunctive relief was filed by the Center for Food Safety, Breast Cancer Prevention Partners, Center for Science in the Public Interest, Environmental Defense Fund and Environmental Working Group. The lawsuit names as defendents Health and Human Services Secretary Tom Price M.D. EDA Commissioner



NOMINATE

PRODUCT

YOUR

TODAY

Josh Long

Navigating the regulatory environment of dietary supplements and conventional foods can be a challenging task especially since different



















Nanotechnology

Nanotechnology is engineering at the scale of 1 nanometer: One billionth of meter - about 3 carbon atoms. (DNA is about 8 atoms wide)

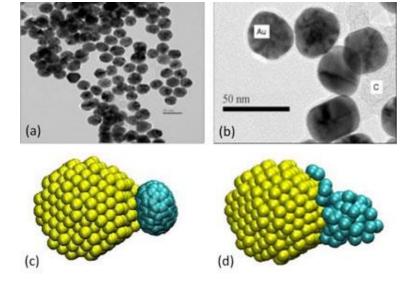
Everything is built at the nanoscale precise control of the atoms and molecules

Matter changes properties at the nanoscale changes in colour, strength, conductivity, reactivity etc.

Nanotechnologists engineer novel NANOPARTICLES and NANOMATERIALS

Small clumps of matter with industrially useful properties



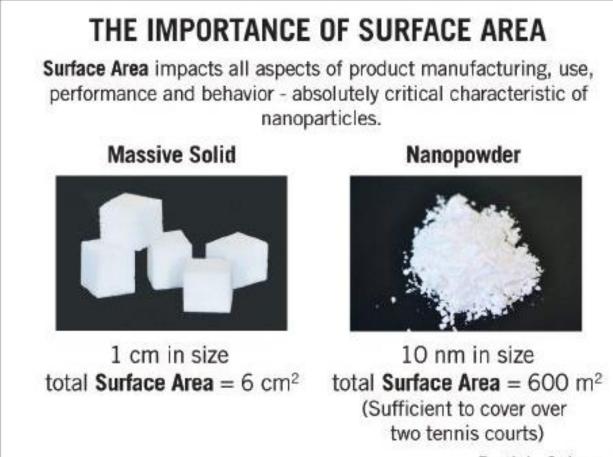


New properties = new toxicity



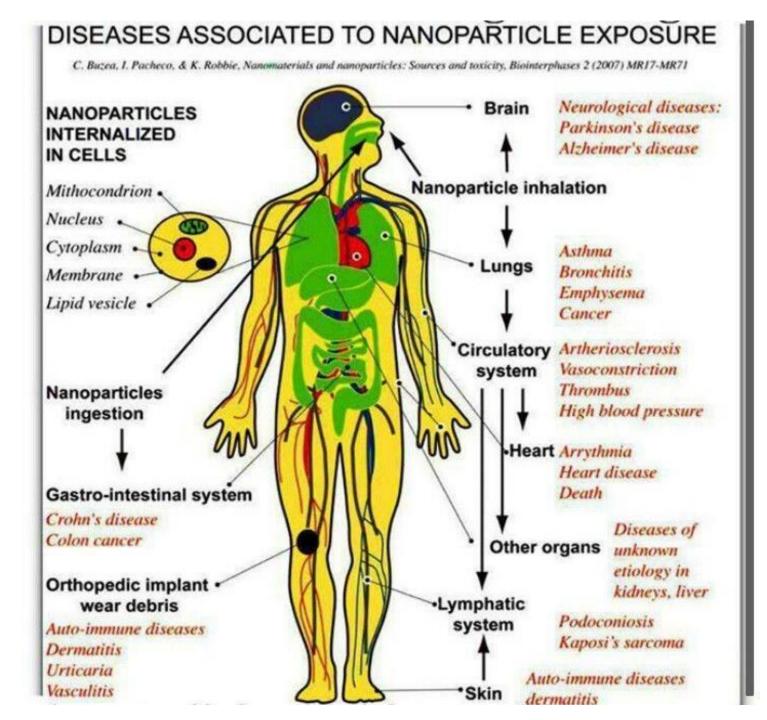


Nanoparticles have large surface area – greater reactivity/toxicity



Particle Sciences

Nanoparticles move easily through the body







ESSENTIALS

NANO

COLLOIDAL

SILVER

Dietary Supplement

2 Fluid Ounces

Environmental Health NEWS

FRONT PAGE TOXIFICATION CHILDREN WATER POPULATION OCEANS FOOD & AG ENERGY CLIMATE BIODIVERSITY AIR WORLD U.S. OPINION

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Q



Silver nanoparticles stop sperm stem cell growth.

Sep 01, 2010

Braydich-Stolle, LK, B Lucas, A Schrand, RC Murdock, T Lee, J Schlager, S Hussain, and M-C Hofmann. 2010. Silver nanoparticles disrupt GDNF/Fyn kinase signaling in spermatogonial stem cells. Toxicological Scences http://dx.doi.org/10.1093/toxsci/kfq148.

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Synopsis by Jennifer F. Nyland

A new study has identified exactly how silver nanoparticles cause male reproductive cells to stop growing.

Minute materials used in a number of consumer products such as antimicrobial agents can interrupt important cell signaling within male reproductive sperm cells, causing them to stop growing, according to a new study that builds on previous work by the same research group.

In prior studies, the scientists reported how smaller-sized silver nanoparticles – in the 10 - 25 nanometer range – decreased the growth of male stem cells when they were exposed at concentrations greater than 10 micrograms per milliliter (µg/ml).

The new study is the first to identify how the silver nanoparticles stop the sperm stem cells from growing. The biggest effects were caused by the smallest-sized nanoparticles tested.

This study raises important questions about potential effects on male fertility, because silver nanoparticles are currently used in a wide range of products.

In addition, exposure during development may affect forming sperm cells and lead to birth defects related to the male reproductive system. Scientists believe this is because the small silver particles can cross the mother's placenta and directly affect the baby.

nal List > Iran J Reprod Med > v.11(9); 2013 Sep > PMC3941329



Iran J Reprod Med. 2013 Sep; 11(9): 767-771.

PMCID: PMC3941329

Effect of zinc oxide nanoparticles on viability of human spermatozoa

Abolfazl Barkhordari, Ph.D.,¹ Seyedhossein Hekmatimoghaddam, M.D.,² Ali Jebali, Ph.D.,³ Mohammad Ali Khalili, Ph.D.,⁴ Alireza Talebi, Ph.D.,⁴ and Marzieh Noorani, M.Sc.⁵

Author information
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Abstract

Go to: 🖂

Background: The extensive use of different nanoparticles has raised great concerns about their occupational and biological safety.

Objective: The aim of this study was to evaluate the cytotoxic effect of zinc oxide nanoparticles (ZnO NPs) on viability of spermatozoa.

Materials and Methods: Semen samples were obtained from 15 healthy persons, and were analyzed using WHO guidelines. Each semen sample was separately incubated with different concentrations of ZnO NPs (10, 100, 500, and 1000 μ g/mL) at 37°C for 45, 90, and 180 minutes. Then, the cell death percentage of spermatozoa was measured by MTT assay. Mann-Whitney test was used for comparison of different times and concentrations.











The European Union Scientific Committee on Consumer Safety (SCCS) finds that needle-like nano-hydroxyapatite — one of the nanomaterials we found in Gerber[®], Well Beginnings[™], and Enfamil[™] formulas — is potentially toxic, could be absorbed by and enter cells, and should not be used in cosmetics such as toothpaste, teeth whiteners and mouth washes. A material that should not be used in cosmetics raises greater concern when used in food.

Nanoparticles found in popular baby formulas tested by Friends of the Earth

Baby Formula Brand	Nanoparticles Found
Gerber [®] Good Start [®] Gentle	Nano-hydroxyapatite (nano HA)
Gerber® Good Start® Soothe	Titanium dioxide and silicon dioxide (limited amount of particles detected)
Enfamil™	Nano-hydroxyapatite (nano HA) in needle-like and non needle-like form
Similac® Advance® OptiGRO™ (liquid)	Titanium dioxide (nano TiO2 laboratory results inconclusive)
Similac® Advance® OptiGRO™ (powder)	Nano silicon dioxide (laboratory results inconclusive)
Well Beginnings™ Advantage®	Nano-hydroxyapatite (nano HA)

MEPs vote for moratorium on nanoparticles in food

Environment and health committee calls for the Commission to go back to the drawing board in revising 1997 regulation covering new food types. EUROPEAN VOICE By DAVE KEATING | 11/25/14, 12:00 AM CET | Updated 11/26/14, 6:49 PM CET

Members of the European Parliament's environment and health committee voted tonight (24 November) to reject a proposal from the European Commission that would have updated existing European Union rules on so-called 'novel foods' to allow the use of nanoparticles.

Such particles are not covered in the existing 1997 legislation on novel foods – foods which use new technologies in their use or composition. In their position adopted tonight, MEPs on the European Parliament's environment committee adopted a position that would set a moratorium on nano-foods until nano-specific risk assessment methods have been approved for use by the European Food Safety Agency (EFSA).



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EXPERT BLOG > JENNIFER SASS

Good News: EPA Requires Nanomaterials Data

January 13, 2017 Jennifer Sass

Are there nanomaterials in your closet? If you don't know the answer, you may soon — thanks to a new U.S. Environmental Protection Agency (EPA) rule.

Nanomaterials consist of smaller-than-microscopic chemicals, and they're used in clothing, agrochemicals, sports equipment and all sorts of other consumer goods. Nanomaterials are used in products from all commercial sectors. (Look at this searchable Consumer Products Inventory for more detail on that).

EPA this week finalized its **Rule on Nanomaterials Reporting and Recordkeeping**. This gives the agency the power to require companies that manufacture, import, or process nanoscale chemicals to "fess up" about these materials. It allows EPA to require these companies to disclose what they are making, how much, whether it is being released into



Worst Nanopiracy Yang Mengjun (China)

For securing 466 patents on nanoscale versions of traditional Chinese medicinal herbs by simply turning traditional plants into fine powders with particles under 100 nanometres (one nanometre = one-billionth of a metre) and claiming a new invention with increased solubility and bioavailability.¹⁸ Mr. Yang has secured monopoly patents on barks, roots, fruit, and leaves that have been used in Chinese medicine since ancient times. Mr. Yang has secured monopoly patents on barks, roots, fruit, and patents on barks, roots, fruit, and leaves that have been used in Chinese medicine since used in Chinese medicine since ancient times. Mr. Yang appears to be the largest single holder of nanopatents in the world.¹⁹ A new way to monopolize traditional knowledge!

Worst Nanopiracy – Runner-Up: Pacific Corporation (Korea)

For securing European, US and Japanese patents on Red Ginseng in nanoscale form for use in cosmetic products.²¹ Pacific corporation has reduced Red Ginseng to a nano-emulsion of small particles between 50-500nm that can pass across the skin and exert an anti-aging effect. Pacific corporation is now claiming intellectual molecular monopoly over an herb that has been cultivated and used medicinally since ancient times.



Some next steps for companies? – narrow picture on Syn Bio/ nano.

1) **Start mapping whether your supply chain is affected** by synbio (and nano!). Use the SynBio-free companies Guide and Database. Request affidavits etc.

2) **Don't mislead consumers** about synbots or synbio – if its artificial/ Syn Bio say so. 'nature identical' means not natural.

3) Even better avoid them and **commit to syn-bio free**.

And for the industry:

- > Join with Natural Products Working Group on GMO 2.0
- Urgent need for a conversation with so-called 'natural' certifiers who allow synbio ingredients under their certification – Big Trust issue: Dilution/debasement of Natural Products.
- Urgent need to develop testing and identification methods
- **Communication** to consumers and within industry
- Participate in national and international political/regulatory processes as a different industry voice – eg UN Convention on Biodiversity, FAO, FDA





United Nations Decade on Biodiversity

Ref.: SCBD/SPS/DC/DA/MW/86375

16 March 2017

NOTIFICATION

Submission of information on synthetic biology and nomination of experts to participate in the Open-ended Online Forum on Synthetic Biology

Dear Madam/Sir,

In decision XIII/17, the Conference of the Parties to the Convention on Biological Diversity commended the work of the online forum and the Ad Hoc Technical Expert Group on Synthetic Biology (AHTEG), and welcomed the conclusions and recommendations of the report of the AHTEG as a basis for further discussion.

The Conference of the Parties decided to extend the mandate of the AHTEG in accordance with the terms of reference annexed to the decision and also to contribute to the completion of the assessment as requested in paragraph 2 of decision XII/24.

The Conference of the Parties also decided to extend the open-ended online forum to support the work of the AHTEG, and invited Parties, other Governments, indigenous peoples and local communities and relevant organizations to continue nominating experts to take part in the open-ended online forum.

Some next steps for the industry: Big Picture on Technology and Values

- Start a conversation/research into technological trends that will impact this industry especially in the context of 4th Industrial revolution: Syn Bio, Nano, Artificial intelligence, Automation/robotics, CAOS, Drone delivery, internet of things, Molecular communication.
- 2) How can Natural Products Industry support **Technology Assessment?**
 - within industry, with consumers, with civil society
 - at national and international level?

Two initiatives:

- TAPS Technology Assesment Platforms
- GOATS Global Overview Assesment of Technological Systems

This is a great opportunity to align with both farmers and consumers in defence of natural products and botanicals.. To build a vision of health, justice and livelihoods together right through the food chain.

Natural not Synthetic

Grown by Real Farmers not synthetic organisms

Developed from People's wisdom not artificial intelligence

Supporting sustainable use of living biodiversity not its destruction/replacement.



www.synbiowatch.org

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Synthetic Biology

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ynthetic Biology - 10 key

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KEY DOCUMENTS

Engineering: An Introduction to Synthetic

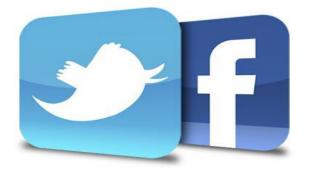
Extreme Genetic

etic biology brings together engineering and the life sciences in DID YOU rder to design and construct new biological parts, devices and stems that do not currently exist in the natural world or to tweak the designs of existing biological systems. Synthetic biologists,





www.etcgroup.org/issues/syntheticbjology



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